



WEDNESDAY

MORNING REPORT

Have Good Trading Day



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	33880.25	+91.71	+0.27
NIFTY	10402.25	+22.90	+0.22

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	32.89	+0.43
HDFCBANK	97.96	-0.77
ICICIBK	8.77	+2.57
INFY	17.32	+0.35
TATA MOTOR	27.20	-0.15
WIPRO	5.28	+0.38

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-684.99
DII's Eq (Provisional)	+653.65
FIIs Index Future	+1120.36
FIIs Index Options	+1243.97
FIIs Stock Future	+494.18
FIIs Stock Options	+57.83

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.9368
EURO	79.9047
YEN 100	60.5800
GBP	91.7492

TOP STORY

- Fortis Health get revised offer from Manipal Health Group after opposition from minority shareholders.
- MGL promoter BG Asia Pacific Holdings Pte to sell 74 lakh shares (7.5 percent stake) at floor price of Rs 905.
- Infosys Ltd. partnered with communications services provider Calix to develop and deliver new software modules and services.
- Lemon Tree Hotels signed contract to operate 120 room hotel in Vijaywada that is expected to be operational by March 2021.
- AU Small Finance bank increased deposit rate on savings account for balances between Rs 1 lakh–10 lakh by 50 basis points and Rs 10 lakh–10 crore by 25 basis points.
- IFCI revised benchmark rate to 9 percent from 8.8 percent effective from April 12.
- Dolly Khanna bought 1.04 percent stake in Associated Alcohols as per March 2018 shareholding pattern.
- Binani Industries received shareholders' approval to sell assets.
- IDBI Bank said Shree Renuka Sugar stake at 9.5 percent after conversion of debt to equity.
- Canada Pension Fund invested additional Rs 938 crore in Phoenix Mills unit; raises stake to 49 percent.
- HFCL won order worth Rs 579 crore from BSNL.
- Star Cement says received Rs 80.26 crore towards subsidies from central government.
- Oricon enterprises partnered with Indiabulls Real Estate subsidiary for joint development of Worli property.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24408.00	+428.90	+1.79
NASDAQ	7094.30	+143.96	+2.07
NIKKEI	21766.00	-28.32	-0.13
HANG SENG	30899.50	+164.76	+0.55
SGX NIFTY	10432.50	+6.50	+0.06

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	65.38	-0.20
NATURAL GAS	2.667	+0.23
GOLD	1343.90	-0.15
SILVER	16.550	-0.22
COPPER	3.127	-0.41

WORLD EVENTS

GBP : Manufacturing Production m/m
USD : CPI m/m
 : Core CPI m/m
 : Crude Oil Inventories
 : FOMC Meeting Minutes

RESULT TODAY

GOACARBON, KUSHAL, SANWARIA



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 161.44 points, or 0.48% at the day's high of 33,949.98 in morning trade. The index rose 24.76 points, or 0.07% at the day's low of 33,813.30 in mid-morning trade.

The Nifty 50 index rose 22.90 points or 0.22% to settle at 10,402.25, its highest closing level since 14 March 2018. The Nifty rose 45.50 points, or 0.44% at the day's high of 10,424.85 in morning trade. The index rose 2.15 points, or 0.02% at the day's low of 10,381.50 in mid-morning trade.

Among secondary barometers, the BSE Mid-Cap index rose 0.18%. The BSE Small-Cap index fell 0.02%. Both these indices underperformed the Sensex.

The market breadth, indicating the overall health of the market, was negative. On BSE, 1,430 shares fell and 1,274 shares rose. A total of 136 shares were unchanged.

Nifty likely to trade in the range of 10235-10560.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10368	10339	10299	10270	10235	10408	10437	10477	10550
USDINR	64.992	64.762	64.602	64.379	64.250	65.159	65.382	65.549	65.650



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
APLAPOLLO	WF ASIAN RECONNAISSANCE FUND LTD	B	236,000	2,140
BULL	NAVIN JASRAJ PATEL	B	20,500	121.9
TRIOMERC	SKY SCRAPER PROPERTIES PRIVATE LIMITED	S	130,000	14.32
TPROJECT	SHILPHY STEEL PRIVATE LIMITED	S	122,050	36.82
PADMAIND	SMIT MINESH SHAH	B	47,000	102.21

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMJUMBO	JIGAR PRAMODBHAI SHAH	BUY	10000	67.8
APLAPOLLO	WF ASIAN RECONNAISSANCE FUND LIMITED	BUY	264000	2140
SASTASUNDR	LONGRANGE MANAGEMENT SERVICES PRIVATE LIMITED	BUY	179900	115.01
SUPREMEIND	SMALLCAP WORLD FUND INC	SELL	1799545	1205
VRLLG	MORGAN STANLEY MAURITIUS COMPANY LTD	SELL	526393	389.22

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban: Jet Airways, Balrampur Chini
- New in ban: Balrampur Chini

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1539	1528	1518	1542	1553	1567
ADANI PORTS	387	380	374	385	392	397
AMBUJACEM	235	233	232	236	238	240
ASIANPAINT	1157	1151	1144	1159	1165	1174
AUROPHARMA	608	600	593	609	616	624
AXISBANK	546	528	511	539	557	567
BAJAJ-AUTO	2766	2753	2739	2776	2789	2813
BANKBARODA	153	152	150	153	155	156
BHARTIARTL	386	378	370	382	390	394
BHEL	89	88	87	89	89	90
BOSCH LTD	19748	19592	19436	19801	19956	20165
BPCL	451	442	433	448	457	464
CIPLA	558	554	550	561	565	571
COALINDIA	281	276	270	279	284	287
DRREDDY	2112	2085	2058	2110	2137	2162
EICHERMOT	29972	29691	29411	29931	30211	30451
GAIL	332	330	328	332	334	336
HCLTECH	948	941	933	951	959	970
HDFC	1818	1805	1792	1828	1841	1865
HDFCBANK	1921	1909	1896	1926	1938	1955
HEROMOTOCO	3718	3683	3648	3749	3784	3850
HINDALCO	230	228	226	230	232	235
HINDUNILVR	1392	1385	1378	1394	1401	1410
ICICIBANK	289	280	272	287	296	303
IDEA	74	73	72	74	75	76
INDUSINDBK	1848	1839	1829	1854	1864	1879
INFRA TEL	335	331	327	336	340	345
INFY	1113	1104	1095	1114	1123	1134
ITC	267	265	263	267	269	270
KOTAKBANK	1114	1104	1095	1120	1129	1144
LT	1350	1333	1317	1344	1361	1372
LUPIN	790	782	774	793	801	813
M&M	778	769	760	777	786	794
MARUTI	9273	9236	9200	9276	9313	9352
NTPC	168	168	167	169	170	171
ONGC	180	179	177	180	181	182
POWERGRID		196	195	197	198	200
RELIANCE	917	913	909	918	923	928
SBIN	263	260	256	262	266	269
SUNPHARMA	508	505	502	511	514	519
TATAMOTORS	353	349	345	356	360	367
TATAMTRDVR	199	197	195	200	202	206
TATAPOWER	87	85	83	86	88	90
TATASTEEL	602	595	587	600	607	612
TCS	2938	2923	2909	2940	2955	2972
TECHM	626	615	604	622	633	640
ULTRACEMCO	3931	3910	3889	3929	3950	3969
VEDL	284	281	278	286	290	295
WIPRO	286	280	273	284	290	295
YESBANK	319	316	313	318	322	324
ZEEL	574	569	564	574	579	584



NSE CIRCULARS

NSE Download Ref No. : : NSE/SURV/37416: Trade for Trade - Kapston Facilities Management Limited (KAPSTON) (FROM ST TO SM) W.e.f. April 18, 2018

NSE Download Ref No. : : NSE/CML/37415: Trade for Trade - Continental Seeds And Chemicals Limited (CONTI) (zip) (FROM ST TO SM) W.e.f. April 18, 2018

NSE Download Ref No. : : NSE/CML/37481: Listing of Equity Shares of AVG Logistics Limited (SME IPO) (zip)W.e.f. April 11, 2018

NSE Download Ref No. : : NSE/MFSS/37477: Closure of acceptance of fresh subscription in Aditya Birla Sun Life Tax Plan (zip)W.e.f. April 11, 2018

NSE Download Ref No. : : NSE/SURV/37384: Trade for Trade - Giriraj Civil Developers Limited (GIRIRAJ) (FROM ST TO SM) W.e.f. April 16, 2018

NSE Download Ref No. : : NSE/INVG/37482: Order of the Hon'ble National Company Law Tribunal (NCLT) MA 180/2018, 182/2018, 183/2018, 184/2018 217/2018, 218/2018 and 219/2018 C.P. NO.277/241-77/241-242/NCLT/MB/MAH/2018. (zip) W.e.f. April 11, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
KIOCL	26-Mar-18	Interim Dividend - Re 0.27 Per Share (Purpose Revised)
NLCINDIA	26-Mar-18	Interim Dividend - Rs 4.23 Per Share (Purpose Revised)
DLF	27-Mar-18	Interim Dividend - Rs 1.20 Per Share (Purpose Revised)
BEARSELL	27-Mar-18	Interim Dividend Re 0.24 Per Share
BANCOINDIA	27-Mar-18	Interim Dividend - Rs 4.20 Per Share
CRISIL	27-Mar-18	Annual General Meeting/ Dividend - Rs 10 Per Share
ASHOKA	27-Mar-18	Interim Dividend - Re 0.80 Per Share (Purpose Revised)
DATAMATICS	27-Mar-18	Interim Dividend - Re 0.50 Per Share (Purpose Revised)
IMFA	28-Mar-18	Interim Dividend - Rs 5 Per Share (Purpose Revised)
VESUVIUS	02-Apr-18	Dividend - Rs 6.75 Per Share
NRBBEARING	02-Apr-18	Interim Dividend - Rs 1.40 Per Share
SBILIFE	03-Apr-18	Interim Dividend
AIAENG	04-Apr-18	Interim Dividend Rs 8/- Per Share (Purpose Revised)
MAANALU	05-Apr-18	Interim Dividend
AMBUJACEM	05-Apr-18	Dividend - Rs 2 Per Share
LINDEINDIA	06-Apr-18	Annual General Meeting/ Dividend - Re 1 Per Share
KSBPUMPS	12-Apr-18	Annual General Meeting/ Dividend - Rs 6 Per Share
CASTROLIND	25-Apr-18	Annual General Meeting/Dividend - Rs 2.50 Per Share
SANOFI	26-Apr-18	Annual General Meeting/ Dividend - Rs 53 Per Share
ABB	27-Apr-18	Annual General Meeting/ Dividend - Rs 4.40 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1312/\$1276 & Resistance = \$1371/\$1395.**
- **Crude oil range (WTI)->\$60 to \$70.**
- **Stocks Climb as China Seeks to Ease Tariff Tension: Markets Wrap:** - Stocks surged Tuesday following conciliatory remarks from Chinese President Xi Jinping aimed at releasing some pressure from a trade dispute between the world's biggest economies. Treasuries fell with the dollar.
- **Forex - Dollar Broadly Lower as Trade Tensions Cool:** - The dollar was broadly lower against a basket of the other major currencies on Tuesday as fears over a trade war between the U.S. and China cooled after Chinese President Xi Jinping promised to cut import tariffs. Concerns over trade friction eased after Xi said that China would lower import tariffs on vehicles, encourage imports and strengthen the protection of intellectual property.
- **Crude Oil Prices Jump 2% as Chinese President Downplays Trade War Fears:** - Crude prices rallied for the second day in a row on Tuesday, as appetite for riskier assets improved after a speech by Chinese President Xi Jinping eased concerns about a trade conflict between the United States and China and investors looked forward to data on U.S. crude inventories and OPEC production levels.
- **Natural Gas Futures Slide Lower for Second Straight Day:** - Natural gas futures declined on Tuesday, extending losses from the previous session amid speculation the start of spring will bring warmer temperatures throughout the U.S. and cut into demand for the fuel.
- **Gold Rises on Weaker Dollar, Geopolitical Tensions:** - Gold was higher on Tuesday, driven by a weaker U.S. dollar and geopolitical tensions in Syria.

TRENDS & OUTLOOK – DATE: 11-APR- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	30220	30540	30810	31120	31345
SILVER (May)	36600	37500	38620	40120	41299

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (APR)	436	441	447	455	461
ZINC (APR)	204.10	207.25	210.60	214.45	218.50
LEAD (APR)	148.20	151.45	155.75	159.55	163.65
NICKEL (APR)	850	867	886	912	936

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Apr)	4021	4100	4210	4345	4455
NATURAL GAS (Apr)	163	168	174	180	185

DATA TALKS : TODAY'S ECONOMIC DATA :

CPI y/y and PPI y/y of China, RBA Gov Lowe Speaks, ECB President Draghi Speaks, CPI m/m, Core CPI m/m, Crude Oil Inventories, 10-y Bond Auction, FOMC Meeting Minutes, Federal Budget Balance.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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